

MoReq2010

Model Requirements for the Management of Electronic Records

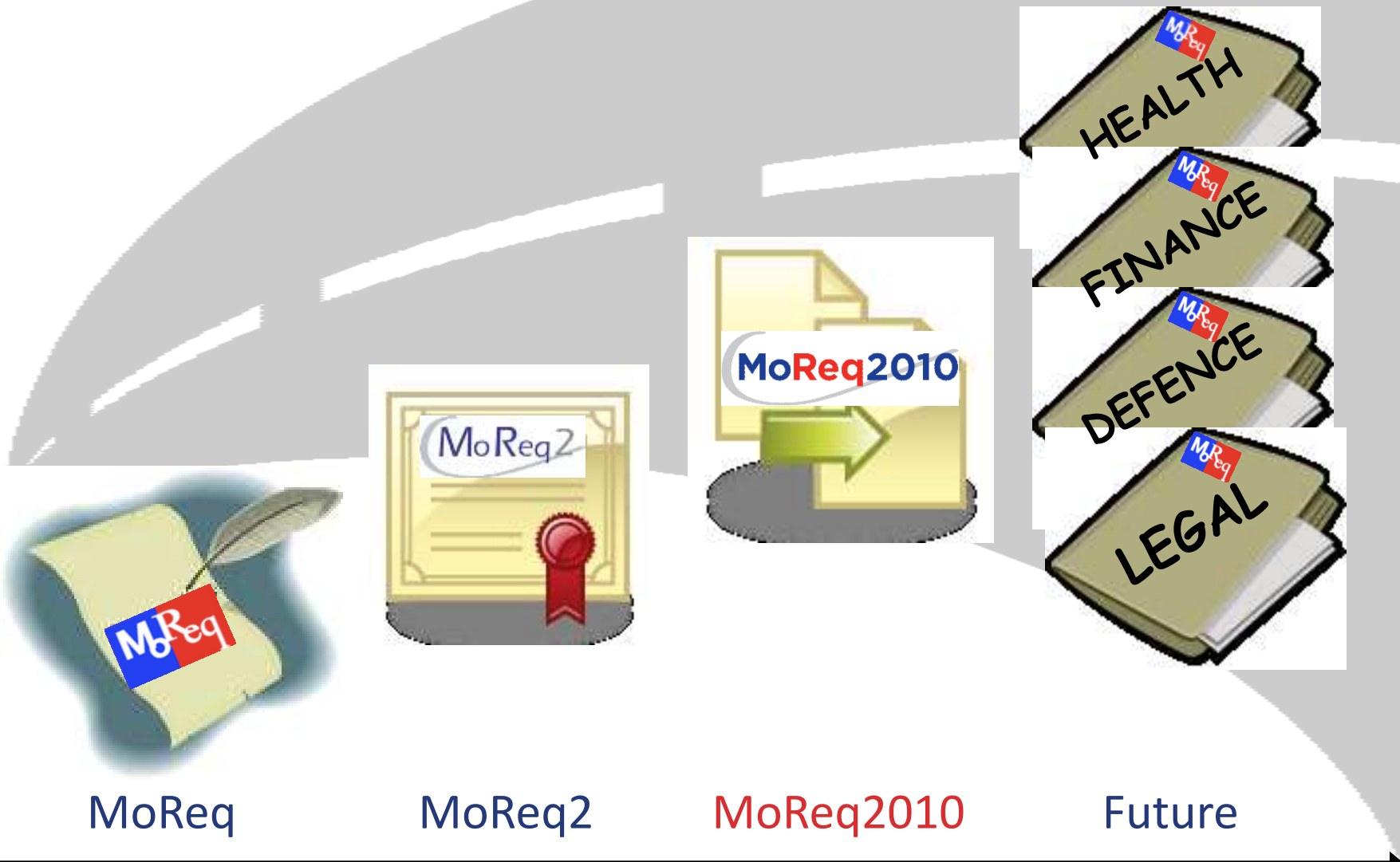
A new evolutionary structure for defining ERMS for simple and complex systems and industry sector requirements.

3rd October 2010, Bucharest

Jon Garde, Journal IT

scope

Roadmap



MoReq

MoReq2

MoReq2010

Future

2001

2005-8

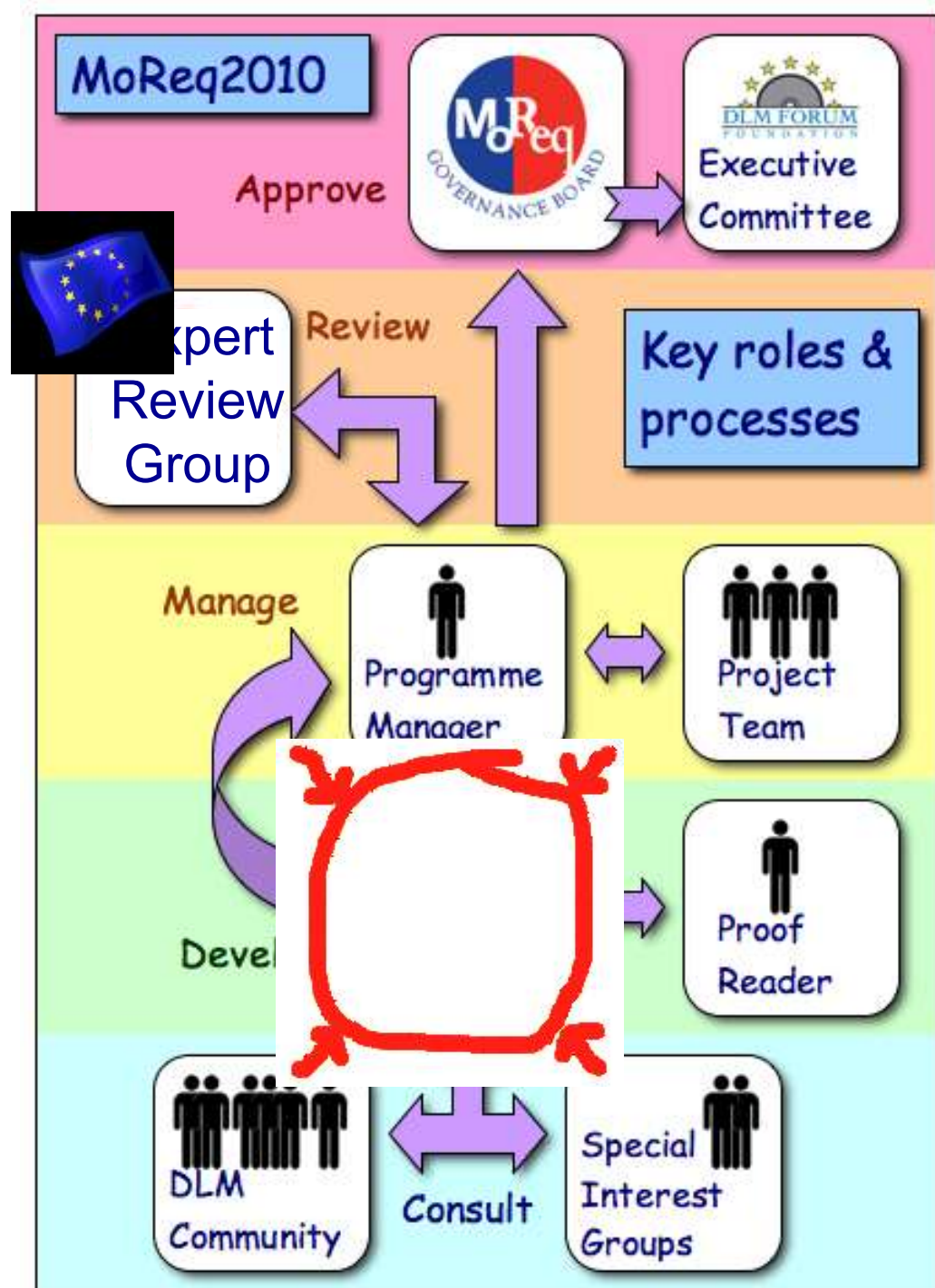
2010

2012+

time

MoReq2010 Aims

- Evolution of MoReq2
- Scalability
- Flexibility
- Decoupling of requirements
- Small core with more options
- Groundwork for interoperability
- Appeal to a wide variety of software
- Supplier assurance



MoReq2010 - Project Plan



MoReq2010 - Project Plan

Public Consult



Completed

Report to Expert Review Group



6th September

Expert Review Group Opinion



17th Sept.

Outcomes to Consultees

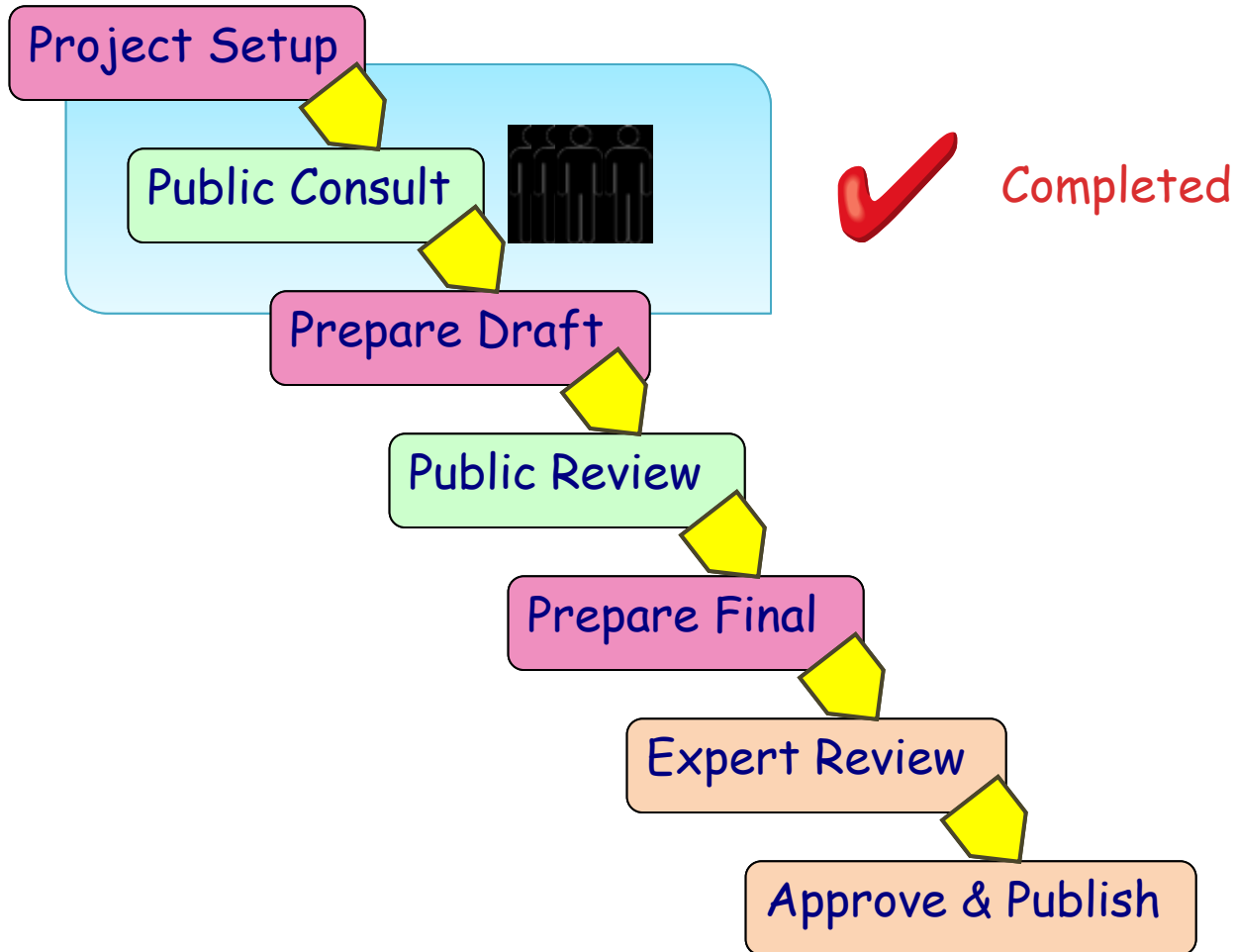
In review

Prepare Draft

MoReq2010 - Project Plan



MoReq2010 - Project Plan

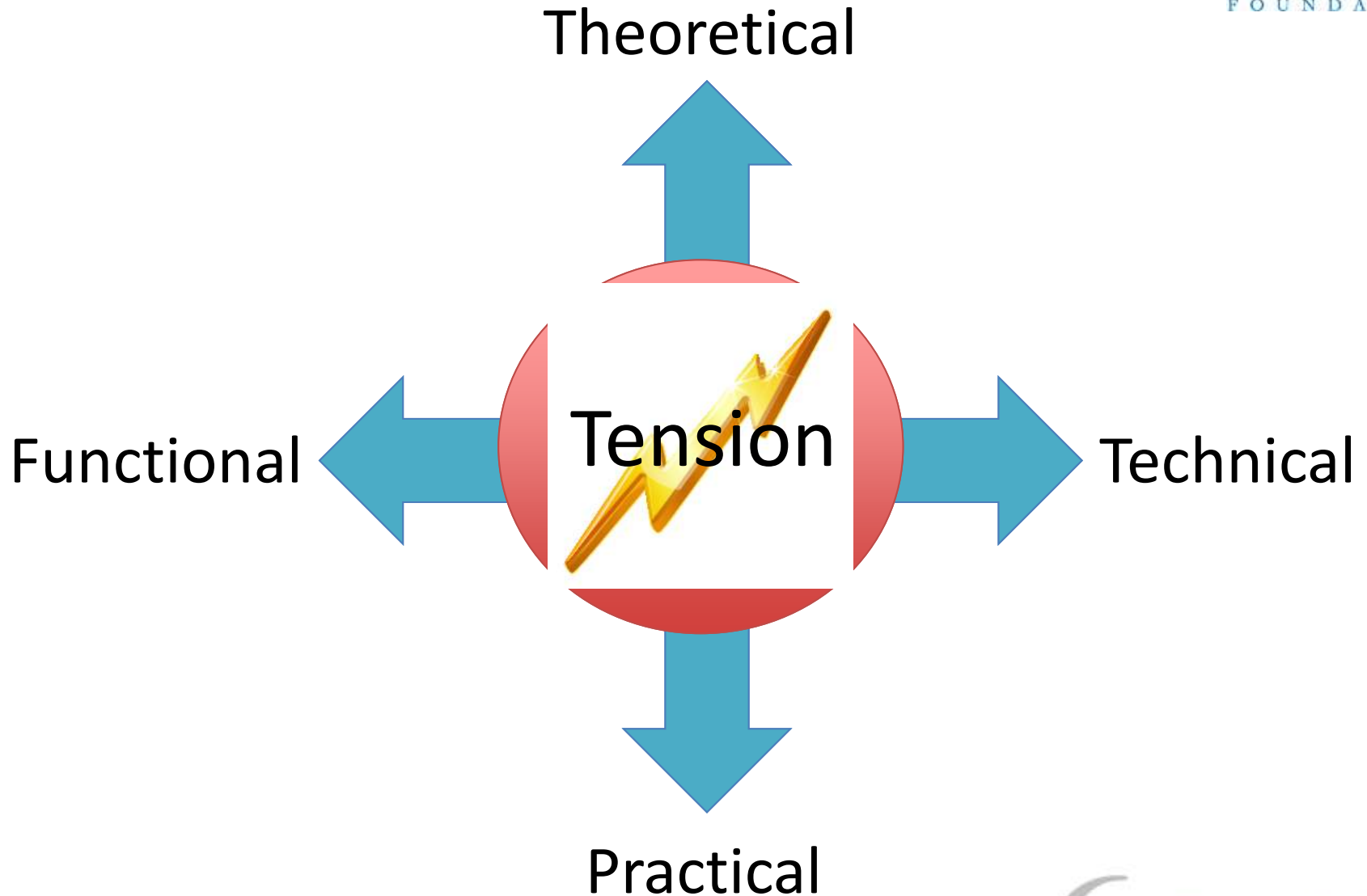


MoReq2010 Concept Outcomes

- Held over summer period
- Original completion in August
- Extended to September
- > 100 people signed up
- ~ 500 comments on proposals

What's Next?







Standards

Domain
Specific



Interoperable

Best
Practice

MoReq2010 - Project Plan

Project Setup

Public Consult



Prepare Draft

Public Review



Prepare Final

Expert Review

Approve & Publish

<http://contribute2moreq.eu>

Your opportunity
to **CONTRIBUTE!**

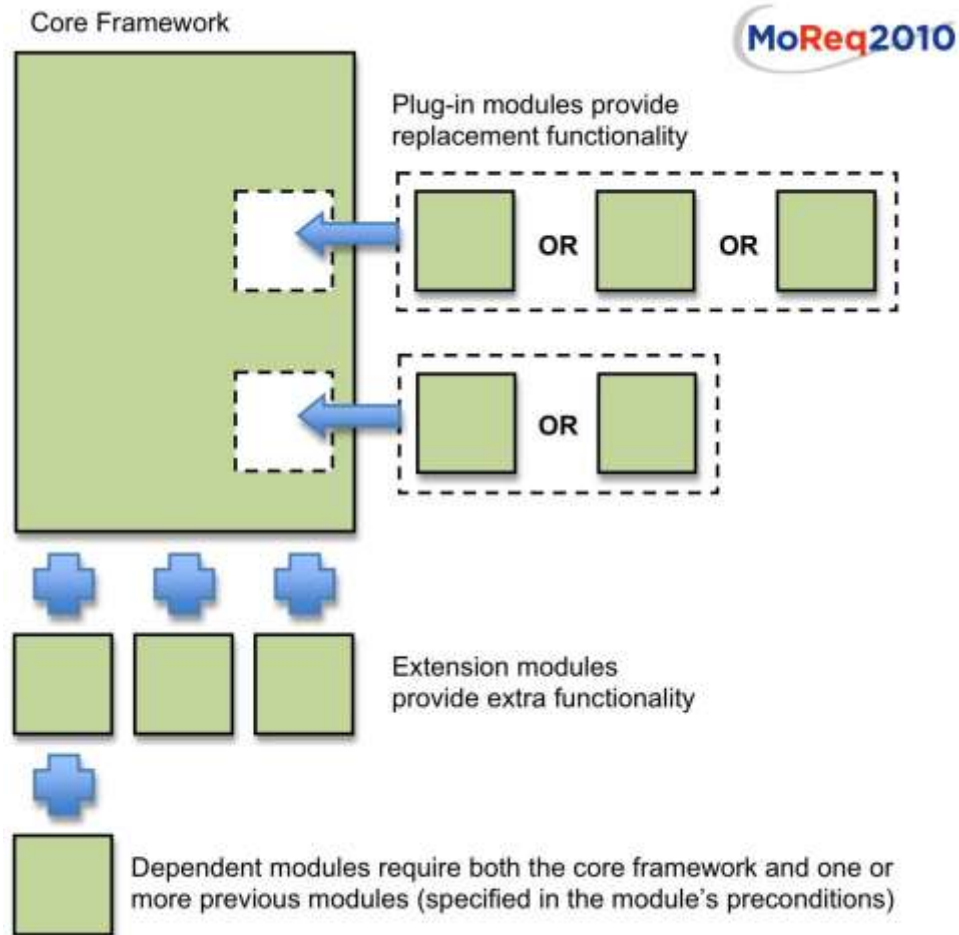
Discussion



<http://contribute2moreq.eu>

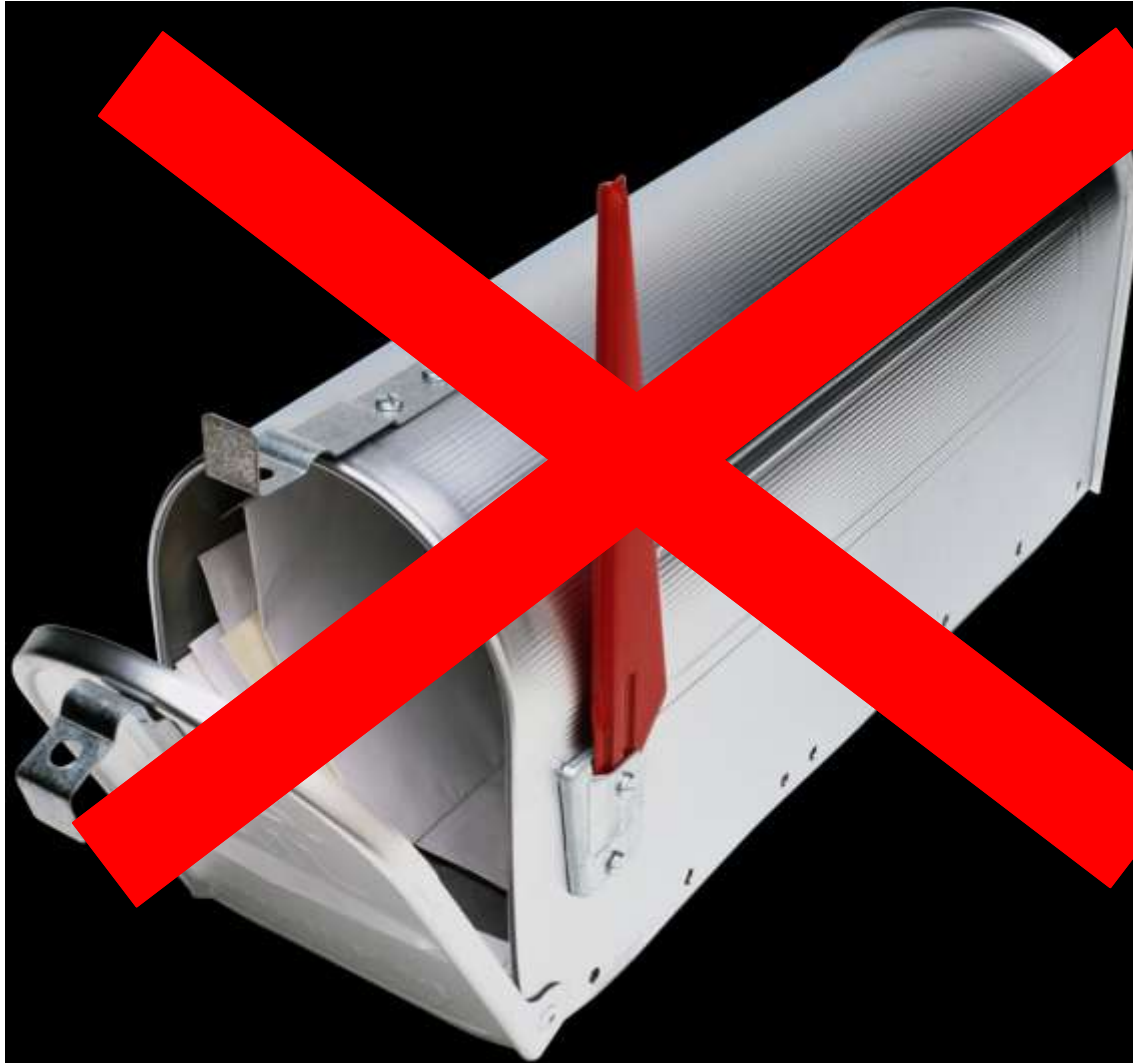
Consultation Highlights

Pluggable Architecture



How the specification fits together

Where's my email?



Compliance Butt



Functional Requirement - Example

reference	functional requirement	function	entity	metadata	test
R3.4.20	The ERMS must allow an electronic file to be closed by user roles. more	U3.9	E3.12	M3.34 M3.35	T3.4p T3.17

Functions (for access and audit)

U3.9 = reference to a function available to user roles – “Close”

Entities

E3.12 = reference to an entity – “File”

Metadata

M3.34 = reference to an metadata element – “Closed by user”

M3.35 = reference to an metadata element – “Closed at datetime”

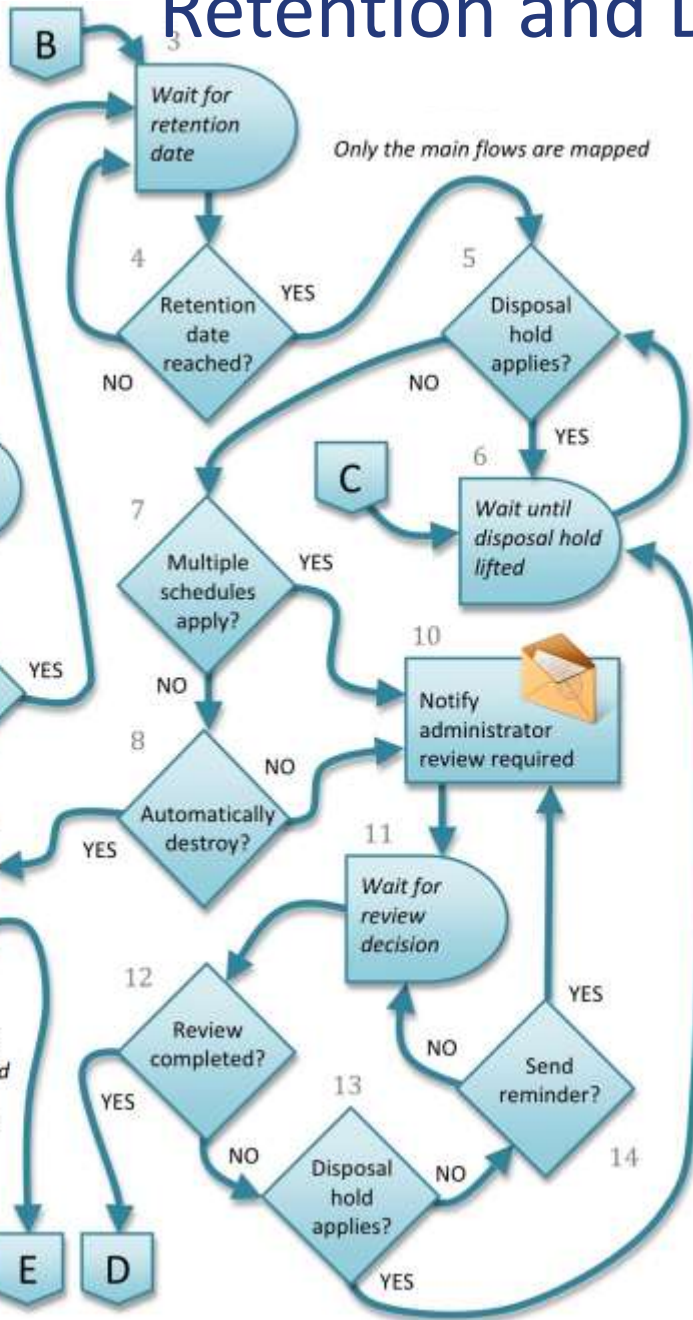
Tests

T3.4p = reference to a certification test – “p” indicates a partial test

T3.17 = reference to a certification test

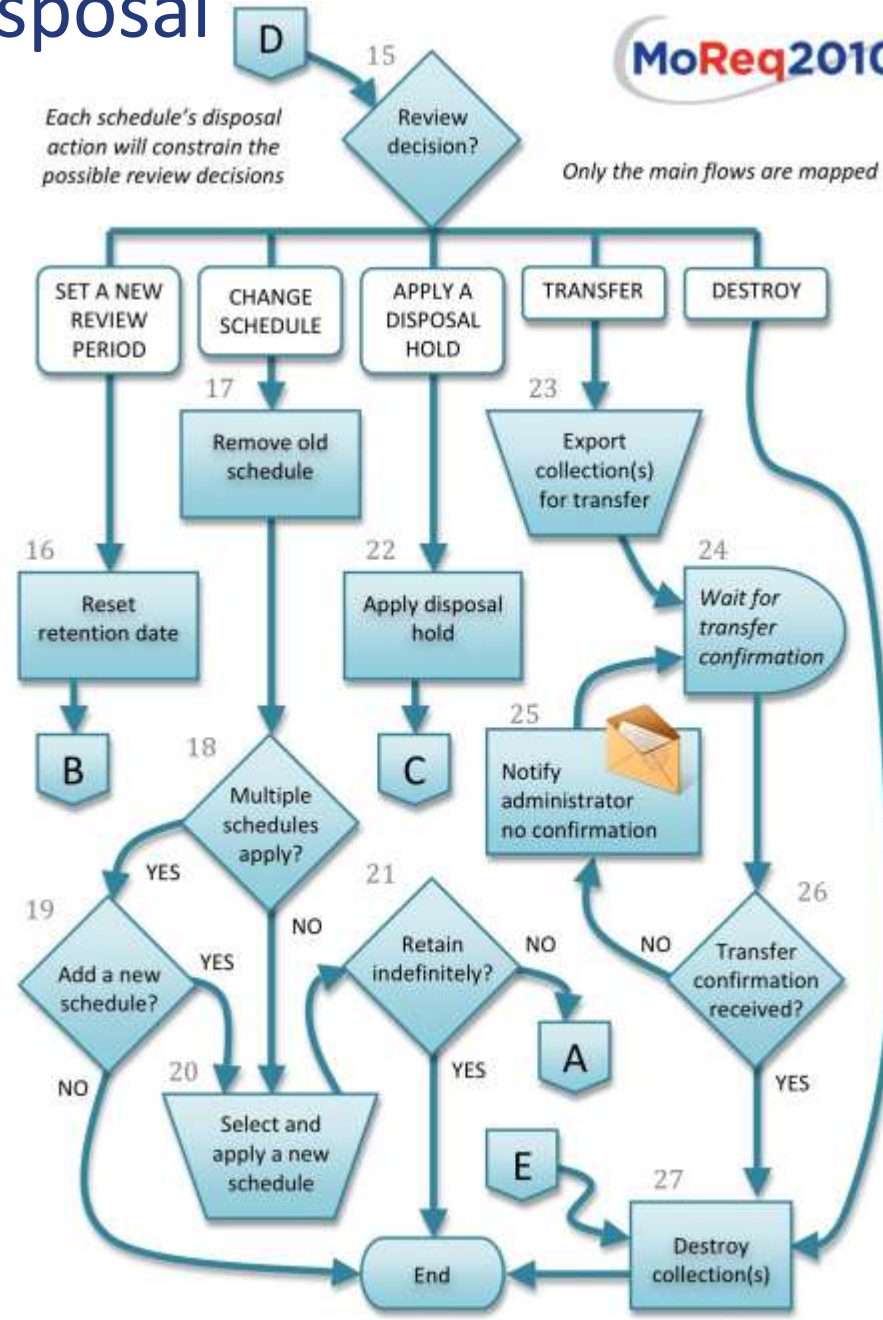
Retention and Disposal

The process begins when a retention and disposal schedule is applied to a record collection – for each schedule so applied (except retain indefinitely)



Retention and Disposal Process: Flow 1 of 2

Each schedule's disposal action will constrain the possible review decisions



Retention and Disposal Process: Flow 2 of 2